

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF FLORIDA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name World Global Financing, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 11-3839915

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>141 NE 3rd Ave.</u> <u>Penthouse Floor</u> <u>Miami, FL 33132</u> <small>Number, Street, City, State & ZIP Code</small>	 <small>P.O. Box, Number, Street, City, State & ZIP Code</small>
	<u>Miami-Dade</u> <small>County</small>	Location of principal assets, if different from principal place of business <small>Number, Street, City, State & ZIP Code</small>

5. Debtor's website (URL) www.wgfinancing.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor World Global Financing, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor World Global Financing, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor World Global Financing, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 8, 2018
MM / DD / YYYY

X /s/ Cyril Eskenazi
Signature of authorized representative of debtor

Title Chief Executive Officer

Cyril Eskenazi
Printed name

18. Signature of attorney **X /s/ Glenn D. Moses**
Signature of attorney for debtor

Date May 8, 2018
MM / DD / YYYY

Glenn D. Moses 174556
Printed name

Genovese Joblove & Battista, P.A.
Firm name

100 S.E. 2nd Street
44th Floor
Miami, FL 33131
Number, Street, City, State & ZIP Code

Contact phone 305-349-2300 Email address _____

174556 FL
Bar number and State

WORLD GLOBAL FINANCING INC.

WRITTEN CONSENT BY SOLE SHAREHOLDER IN LIEU OF MEETING AUTHORIZING THE FILING OF CHAPTER 11 BANKRUPTCY PROCEEDINGS AND RELATED MATTERS

The undersigned, Cyril Eskenazi, acting in his capacity as the sole shareholder of World Global Financing Inc. (the "Company"), does hereby waive all formal requirements, including the necessity of holding a formal or informal meeting, and any requirements for notice, and do hereby consent in writing, notwithstanding any other agreement or understanding (written or verbal) to the contrary, to the adoption of the following Resolutions and taking of the following actions, in lieu of a meeting of the Company:

BE IT RESOLVED that the undersigned, being the Authorized Officer of the Company, notwithstanding any term(s) or provision(s) (the "Other Provisions") of any agreement(s) or understanding(s) to the contrary to which the Company is a party, whether written or verbal ("Other Agreements"), and to the extent there are any such Other Provisions or Other Agreements, hereby directs that these Resolutions shall hereby control, supersede and replace such Other Provisions, and any such Other Agreements are hereby modified to reflect the terms and provisions set forth in these Resolutions.

BE IT FURTHER RESOLVED that the undersigned, on behalf of the Company, authorize and empower Cyril Eskenazi (the Authorized Officer) to file a voluntary petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Florida on behalf of the Company, which filing be and the same is hereby approved (the Chapter 11 Proceedings); and

BE IT FURTHER RESOLVED that the Authorized Officer is hereby authorized and directed, in the name of the Company and on its behalf, to seek such orders from the Bankruptcy Court, including without limitation, orders regarding the operation of the business and the financing thereof, as he may deem necessary or advisable during the pendency of the Chapter 11 Proceedings, including taking any and all action necessary to comply with the duties and obligations of the Company under and related to the Bankruptcy Code, and in connection therewith, to execute and file with the Bankruptcy Court such motions, applications, pleadings, certifications, affidavits or other materials, including a disclosure statement and plan of reorganization, as the Authorized Officer may deem necessary or advisable and to retain all assistance from legal counsel, accountants, consultants and other professionals, and to take any

and all actions, as he deems necessary or advisable with respect to the Chapter 11 Proceedings;
and

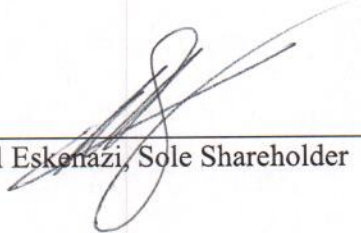
BE IT FURTHER RESOLVED that the Company, through its Authorized Officer, is authorized: (i) to retain on behalf of the Company the law firm of Genovese Joblove & Battista, P.A. as general bankruptcy counsel to render legal services to and to represent the Company in connection with the Chapter 11 Proceedings and any other matters in connection therewith, including without limitation, in the preparation and prosecution of the Chapter 11 Proceedings and all proceedings related thereto; and (ii) to retain on behalf of the Company such other professionals that the Authorized Officer deems necessary or advisable to represent or assist the Company as is necessary in connection with the Chapter 11 Proceedings; and

BE IT FURTHER RESOLVED, that the Authorized Officer of the Company is hereby authorized, empowered and directed to do all things and to take all actions which he may deem necessary or advisable to accomplish the purposes and intent of the foregoing resolutions; and

BE IT FURTHER RESOLVED, that any and all actions previously taken by any director, member, manager, officer, employee or agent of the Company regarding or related to the Company's liquidation and/or restructuring or the subject matter of any and all of the foregoing resolutions are hereby ratified, confirmed and approved in all respects.

BE IT FURTHER RESOLVED that the foregoing Resolutions shall be effective as of the 8th day of May, 2018.

IN WITNESS WHEREOF, the undersigned have hereunto set their hand and seal for the purposes herein expressed.

By: 
Cyril Eskenazi, Sole Shareholder

**United States Bankruptcy Court
Southern District of Florida**

In re World Global Financing, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 8, 2018

/s/ Cyril Eskenazi

Cyril Eskenazi/Chief Executive Officer

Signer/Title

ACH Capital LLC
11 Broadway
Suite 814
New York, NY 10004

AFS IBEX
PO Box 22452
Dallas, TX 75222

Appsimity Solutions
Quark Atrium, A-45
Industrial Focal Point, Phase 8-B
Mohali, Punjab
INDIA 16005-9000

Augurs Technologies Ltd.
B-97 Vibhuti Khand Gomti Nagar
Lucknow
Uttar Pradesh
INDIA 22601

Bayside Office Center
1391 Sawgrass Corporate Pkwy
Fort Lauderdale, FL 33323

Capital One
PO Box 30285
Salt Lake City, UT 84130-0285

Celaai Law Offices, PC
150 Gross Dr.
Suite 201
Braintree, MA 02184

City of Miami
444 SW 2 Ave
Miami, FL 33130

Eaglewood Small Business Fund LP
Attn: Jonathan Barlow
350 Park Ave.
18th Floor
New York, NY 10022

Eaglewood SPV I LP
c/o Eric Lopex Schnabel, Esq.
Dorsey
51 West 52nd Street
New York, NY 10019-6119

Fision Hotwire Internet
2100 W. Cypress Creek Rd.
Fort Lauderdale, FL 33309

Guess & Associates, PC
421 E. Airport Freeway
Suite 115
Irving, TX 75062

Internal Revenue Service
Po Box 21126
Philadelphia, PA 19114

Isriel, Ponzoli & Simpson, P.A.
2121 SE 3rd Ave.
Miami, FL 33129

James H Cossitt PC
128 2nd St E
Kalispell, MT 59901

Law Office of Victoria E. Brient, P.A.
2308 Ponce de Leon Blvd.
Miami, FL 33134

Law Offices of Jordan Cohen
10 East 40th St.
46th Floor
New York, NY 10016

MB Financial Bank, N.A.
6111 N. River Road
Des Plaines, IL 60018

Miami-Dade County Tax Collector
140 West Flagler Street
Room 101
Miami, FL 33130

Paychex, Inc.
PO Box 2000
Henrietta, NY 14467

Philippine Outsourcing Services Co
123 San Antonio St. Molo
Iloilo City
PHILLIPINES 50000

Revenue Assurance Partners LLC
19399 Helenberg Rd.
#5
Covington, LA 70433

Simon Stella and Zingas
645 Griswold St.
Suite 3466
Detroit, MI 48226

Sprechman & Fisher, P.A.
2775 Sunny Isles Blvd.
Suite 100
North Miami Beach, FL 33160

State Of Florida Department Of Revenue
Po Box 6668
Tallahassee, FL 32314

Tammy Tran, Esq.
The Tammy Tran Law Firm
2915 Fannin Street
Houston, TX 77002

The Hartford
277 Park Avenue
New York, NY 10172

The Taunt Law Firm
700 East Maple Rd.
Castroville, TX 78009

Warner and Scheuerman
6 W 18th St. , 10th Floor
New York, NY 10011

WG Financing Inc.
141 NE 3rd Avenue
10th Floor
Miami, FL 33132

WG Funding Trust
c/o World Global Financing, Inc.
141 NE 3rd Avenue
10th Floor
Miami, FL 33132

Wilmington Savings Fund Society, FSB
500 Delaware Ave
11th Floor
Wilmington, DE 19801

Wright, Lindsey & Jennings LLP
200 West Capitol Ave.
Suite 2300
Little Rock, AR 72201

Yale Mortgage Funding LLC
1900 Sunset Harbour Dr.
Annex 2
Miami Beach, FL 33139