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15 *Proposed Counsel for Bradley D. Sharp,*
16 *Permanent Receiver*

17 **UNITED STATES DISTRICT COURT**
18 **CENTRAL DISTRICT OF CALIFORNIA**
19 **WESTERN DIVISION – LOS ANGELES**

20 SECURITIES AND EXCHANGE
21 COMMISSION,

22 Plaintiff,

23 v.

24 DIRECT LENDING INVESTMENTS
25 LLC,

26 Defendant.

Case No. 2:19-cv-02188-DSF-MRW

**SCHEDULE OF KNOWN
CREDITORS OF THE
RECEIVERSHIP ENTITY FILED BY
PERMANENT RECEIVER BRADLEY
D. SHARP [LOCAL CIV. RULE 66-5]**

27 Bradley D. Sharp, the Court-appointed permanent receiver (the “Receiver”)
28 for the estate of defendant Direct Lending Investments LLC (“DLI”), and Direct
Lending Income Fund, L.P., Direct Lending Income Feeder Fund, Ltd., DLI Capital,

1 Inc., DLI Lending Agent, LLC, and DLI Assets Bravo, LLC and their successors,
2 subsidiaries and affiliated entities (collectively, the “Receivership Entity”) pursuant
3 to the Preliminary Injunction Order and Order Appointing Permanent Receiver
4 issued April 1, 2019 (“Receiver Order”), Doc. No. 10, hereby submits a list of
5 known, non-investor vendor and taxing authority creditors of the Receivership Entity
6 under Local Civil Rule 66-5. The Creditor List attached hereto as Exhibit 1 is based
7 on the Receiver’s preliminary review of the available books and records of the
8 Receivership Entity and does not include any investor creditors.

9 The non-investor vendor and taxing authority creditors included on the
10 Creditor List are identified for informational purposes only. The identification of the
11 person listed as a “creditor” and the “amount” listed on the Creditor List does not
12 mean that the party listed in fact has a valid claim or that it has an allowed claim in
13 the amount set forth on the Creditor List, all of which is subject to further
14 investigation and verification by the Receiver. In addition, there are an unknown
15 number of potential investor creditors whose identities and amounts of any claims
16 are also subject to the Receiver’s ongoing investigation and such creditors are
17 therefore not included in the Creditor List.

18
19 DATED: April 12, 2019

DIAMOND McCARTHY LLP

20 By: /s/ Kathy Bazoian Phelps

21 Kathy Bazoian Phelps

22 Proposed Counsel for Bradley D. Sharp,

23 Permanent Receiver
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PROOF OF SERVICE

I hereby declare under penalty of perjury pursuant to the laws of the State of California that I am a citizen of the United States, over the age of 18 years, and not a party to the within action. My business address is 150 California Street, Suite 2200, San Francisco, CA 94111. On **April 12, 2019**, I served the following document(s):

• **LIST OF KNOWN CREDITORS**

X TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): On **April 12, 2019** the document listed above will be served by the court via NEF and hyperlink to the document.

X SERVED VIA ELECTRONIC TRANSMISSION/EMAIL: On **April 12, 2019**, I served the following persons and/or entities at the by transmitting via electronic mail the document(s) listed above to the addresses set forth below:

Nicolas Morgan at nicolasmorgan@paulhastings.com.

X SERVED BY UNITED STATES MAIL: On **April 12, 2019**, I served the following persons and/or entities at the last known addresses by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows:

Nicolas Morgan
Paul Hastings LLP
515 South Flower Street, 25th Floor
Los Angeles, CA 90071

I am readily familiar with the firm's practice of collection and processing correspondence for mailing. Under that practice it would be deposited with the U.S. Postal Service on that same day with postage thereon fully prepaid in the ordinary course of business. I am aware that on motion of the party served, service is presumed invalid if postal cancellation date or postage meter date is more than one

1 day after date of deposit for mailing in affidavit.

2 I declare under penalty of perjury under the laws of United States of America
3 that the above is true and correct.

4 Executed on April 12, 2019 at San Francisco, California.

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/s/ Michaela M. O'Rourke
Michaela M. O'Rourke

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EXHIBIT 1

**Direct Lending Investments
Schedule of Creditors**

<u>Creditor</u>	<u>Address</u>	<u>Amount</u>	<u>Description</u>	
Direct Lending Investments, LLC				
Buckley Sandler LLP	1250 24th Street, NW Suite 700 Washington DC 20037 United States	unknown	Legal services	
Cadence Counsel	940 E. 2nd Street Unit #2 Los Angeles CA 90012 USA	\$ 7,168.75	Legal services	[1]
Citadel Information Group	2060 Hercules Drive Los Angeles CA 90046 United States	unknown	Information Security Management	[1]
Citibank (company card)	742 Foothill Blvd, La Canada Flintridge, CA 91011	\$ 2,000.00	Operations	[1]
Constangy, Brooks, Smith & Prophete LLP	230 Peachtree Street, Suite 2400 Atlanta GA 30303 United States	\$ 5,057.60	Legal services	[1]
CS Disco	4400 Post Oak Pkwy, Ste 2700 Houston, TX 77027	\$ 10,803.91	Professional Fees	[1]
De Lage Landen Financial Services, Inc.	PO Box 41602 Philadelphia PA 19101-1602 United States	\$ 400.00	Operations	
Delaware Franchise Tax Board	401 Federal Street Dover, DE 19901	\$ 300.00	Taxes - Annual Filing Fee	[8]
Discovery Investments	19th Floor, Pacific Tower 41 Sejongdaero 9 gil Jung-gu Seoul xxxxx	\$ 8,600.00	Broker Dealers	[1]
Finaxstrure Associates LLC	PMB 192, PO Box 5000 Rancho Santa Fe CA 92067 United States	unknown	BOD Fees	
Fund Genesis	Suite 302 3/F Sino Plaza 255-257 Gloucester Road Causeway Bay	unknown	Broker Dealers	
Galilee Statistical Investments Ltd	14-a Ahi Eilat Zichron Yaakov Israel Israel	\$ 1,865.00	Broker Dealers	[1]

Direct Lending Investments
Schedule of Creditors

Creditor	Address	Amount	Description	
Gibson, Dunn & Crutcher LLP	333 South Grand Ave Los Angeles CA 90071 United States	\$ 47,111.85	Legal services	[1]
Growth Capital Services	582 Market Street Ste. 300 San Francisco CA 94104 United States	\$ 17,700.00	Broker Dealers	[1]
Investment Law Group	545 Dutch Valley Road NE Ste A Atlanta GA 30324 United States	unknown	Legal services	
Jerome Alona	13551 Amber Rd. Chino CA 91710 United States	\$ 300.00	Professional Fees	
Kristin Davis		unknown	Employee Severance	
Law Office of Robert Enayati	10850 Wilshire Blvd. Suite 770 Los Angeles CA 90024 United States	unknown	Legal services	
Lucas, Horsfall, Murphy & Pindroh, LLP	100 East Corson St. #200 Pasadena CA 91103 United States	\$ 2,000.00	Professional Fees	[1]
Mintz, Levin, Cohn, Ferris, Glovsky, and Popeo, P.C.	One Financial Center Boston MA 02111 United States	unknown	Legal services	
Paul Hastings LLP	Lockbox 4803 P.O. Box 894803 Los Angeles CA 90189-4803 United States	unknown	Legal services	
PKC Kuebler, APC	43385 Business Park Drive, #120 Temecula CA 92590-5517 United States	unknown	Professional Fees	
Prestige Fund Management Ltd.	P.O. Box 61 Grand Cayman KY1-1104 Cayman Islands	\$ 350.00	Broker Dealers	[1]
RainMaker Securities LLC	382 NE 191st Street #86647 Miami FL 33179-3899 United States	\$ 3,550.00	Broker Dealers	[1]

**Direct Lending Investments
Schedule of Creditors**

Creditor	Address	Amount	Description	
Reliance Worldwide Investments, LLC	900 Tri State Pkwy Ste. 900 Gurnee IL 60031 United States	\$ 4,200.00	Broker Dealers	[1]
Renee LaBran	1387 Journeys End Dr La Canada CA 91011 United States	unknown	BOD Fees	
RIA Compliance Firm LLC	6 Cadillac Drive Suite 300 Brentwood TN 37027 United States	unknown	Compliance	
Robert Half International Inc.	OfficeTeam PO Box 743295 Los Angeles CA 90074-3295 United States	\$ 1,274.40	Professional Fees	
Schwab Compliance Technologies, Inc	150 S. Wacker Drive, Suite 200 Chicago IL 60606 United States	\$ 3,750.00	Compliance	
Smarsh	851 SW 6th, Suite 800 Portland OR 97204 United States	\$ 2,200.00	Compliance	[1]
Thompson Coburn LLP	One US Bank Plaza St. Louis MO 63101 United States	\$ 19,170.00	Legal services	
Thomson Reuters	Payment Center P.O. Box 6292 Carol Stream IL 60197-6292 United States	\$ 2,000.00	Operations	
DLI Capital, Inc.				
Direct Lending Income Fund, L.P.	550 N. Brand Blvd., Suite 2000 Glendale, CA 91203	unknown	Intercompany	
Direct Lending Income Feeder Fund, Ltd.	550 N. Brand Blvd., Suite 2000 Glendale, CA 91203	unknown	Intercompany	
Akin Gump Strauss Hauer & Feld LLP	One Bryant Park Bank of America Tower New York, NY 10036-6745	\$ 14,344.50	Legal services	[2]

**Direct Lending Investments
Schedule of Creditors**

Creditor	Address	Amount	Description	
California Secretary of State	1500 11th Street Sacramento, CA 95814	\$ 800.00	Taxes - Annual Filing Fee	[8]
Delaware Secretary of State	Division of Corportaiions Post Office Box 5509 Binghamton NY 13902-5509 United States	\$ 300.00	Taxes - Annual Filing Fee	[8]
Deloitte & Touche LLP	555 West 5th Street Suite 2700 Los Angeles, CA 90013	\$ 1,875.00	Professional Fees	[4]
Gibson, Dunn & Crutcher LLP	333 South Grand Ave Los Angeles CA 90071 United States	\$ 21,574.80	Legal services	
Direct Lending Investments, LLC	550 N. Brand Blvd., Suite 2000 Glendale, CA 91203	\$ 3,390.75	Intercompany	[7]
Gibson, Dunn & Crutcher LLP	333 South Grand Ave Los Angeles CA 90071 United States	\$ 212,612.67	Legal services	[2]
Hueston Hennigan	523 West 6th St Suite 400 Los Angeles CA 90014 United States	\$ 12,511.81	Legal services	[2]
Jones Day	555 South Flower Street Los Angeles, CA 90071	\$ 24,286.59	Legal services	[2]
Kasowitz Benson Torres LLP	1633 Broadway New York New York 10019-6799 United States	\$ 348,089.03	Legal services	[3]
Kasowitz Benson Torres LLP	1633 Broadway New York New York 10019-6799 United States	\$ 764,227.77	Legal services	[2]
McDermott Will & Emery LLP	444 West Lake Street Suite 4000 Chicago IL 60606-0029 United States	unknown	Legal services	[2]
Millennium Trust Company, Custodian	2001 Spring Road Suite 700 Oak Brook, IL 60523	\$ 5,000.00	Operations	[1]

**Direct Lending Investments
Schedule of Creditors**

Creditor	Address	Amount	Description	
Munger, Tolles & Olson LLP	PO Box 847424 Los Angeles CA 90084-7424 United States	\$ 31,334.00	Legal services	[2]
Navigant	515 South Flower Street Suite 3500 Los Angeles, CA 90071	\$ 76,773.37	Legal services	[3]
Opus Fund Services	PO Box HM 2022 Hamilton 2022 Bermuda	\$ 53,224.38	Operations	[1]
Paul Hastings LLP	Lockbox 4803 P.O. Box 894803 Los Angeles CA 90189-4803 United States	\$ 263,566.64	Legal services	[2]
Scheper Kim & Harris LLP	The CalEdison Building 601 West Fifth Street, 12th Floor Los Angeles, CA 90071-2025	\$ 10,220.00	Legal services	[2]
Thomson Reuters	Payment Center P.O. Box 6292 Carol Stream IL 60197-6292 United States	\$ 4,032.82	Operations	
Willkie Farr & Gallagher	787 Seventh Avenue New York NY 10019-6099 United States	\$ 17,397.50	Legal services	

Direct Lending Income Fund, L.P.

Delaware Secretary of State	Division of Corporations Post Office Box 5509 Binghamton NY 13902-5509 United States	\$ 300.00	Taxes - Annual Filing Fee	[8]
Deloitte & Touche LLP	555 West 5th Street Suite 2700 Los Angeles, CA 90013	unknown	Professional Fees	[4]
Millennium Trust Company, Custodian	2001 Spring Road Suite 700 Oak Brook, IL 60523	\$ 2,500.00	Operations	[1]
Opus Fund Services	PO Box HM 2022 Hamilton 2022 Bermuda	\$ 7,352.08	Operations	[1]

Direct Lending Income Feeder Fund, Ltd.

**Direct Lending Investments
Schedule of Creditors**

Creditor	Address	Amount	Description	
Deloitte & Touche LLP	555 West 5th Street Suite 2700 Los Angeles, CA 90013	unknown	Professional Fees	[4]
Harney Westwood & Riegels	Craigmuir Chambers, PO Box 71 Road Town, Tortola, VG1110 British Virgin Islands	\$ 18,644.33	Legal services	
Millennium Trust Company, Custodian	2001 Spring Road Suite 700 Oak Brook, IL 60523	\$ 3,750.00	Operations	[1]
Opus Fund Services	PO Box HM 2022 Hamilton 2022 Bermuda	\$ 1,131.98	Operations	[1]
DLI Assets Bravo, LLC				
Direct Lending Investments, LLC	550 N. Brand Blvd., Suite 2000 Glendale, CA 91203	\$ 5,226.25	Intercompany	[7]
California Franchise Tax Board	PO Box 942840 Sacramento, CA 94240	\$ 11,790.00	Taxes - Gross Receipts Tax	[8]
Columbia Gas of Pennsylvania	P.O. Box 742537 Cincinnati, OH 45274-2537	\$ 143.28	Transaction Fee	
Delaware Secretary of State	Division of Corporations Post Office Box 5509 Binghamton NY 13902-5509 United States	\$ 300.00	Taxes - Annual Filing Fee	[8]
Deloitte & Touche LLP	555 West 5th Street Suite 2700 Los Angeles, CA 90013	unknown	Professional Fees	[4]
DL Global, Ltd.	c/o JP Integra Trust Company (Cayman Limited) Governor's Square PO Box 10176 23 Lime Tree Bay Ave.	unknown	Participation Pass-Through Payments	
Duff & Phelps	12595 Collection Center Drive Chicago IL 60693 United States	\$ 31,008.00	Professional Fees	

**Direct Lending Investments
Schedule of Creditors**

Creditor	Address	Amount	Description	
Duquesne Light Company	Payment Processing Center PO Box 67 Pittsburgh PA 15267 United States	\$ 382.67	Transaction Fee	
Gibson, Dunn & Crutcher LLP	333 South Grand Ave Los Angeles CA 90071 United States	\$ 93,028.29	Legal services	[5]
Indigo Direct Lending, Inc	5838 East Naples Plaza Long Beach, CA 90803	\$ 1,291.53	Transaction Fee	[6]
Investment Law Group	545 Dutch Valley Road NE Ste A Atlanta GA 30324 United States	\$ 700.00	Legal services	[1]
Lincoln International	633 West Fifth Street 66th Floor Los Angeles, CA 90071	\$ 57,000.00	Professional Fees	
Millennium Trust Company, Custodian	2001 Spring Road Suite 700 Oak Brook, IL 60523	\$ 74,164.78	Operations	[1]
Moritt Hock & Hamroff LLP	400 Garden City Plaza Garden Cty, NY 11530	\$ 6,625.12	Legal services	[1]
Opus Fund Services	PO Box HM 2022 Hamilton 2022 Bermuda	\$ 2,000.00	Operations	[1]
Parker, Simon & Kokolis, LLC	110 North Washington Street Suite 500 Rockville MD 20850 United States	unknown	Legal services	
Pennsylvania American Water	PO Box 371412 Pittsburgh PA 15250-7412 United States	\$ 25.22	Transaction Fee	
Quanta Finance LLC	4195 E Thousand Oaks Blvd. Suite 201 Westlake Village, CA 91362	unknown	Participation Pass-Through Payments	
Reserve Capital Group	100 Overlook Ctr, 2nd Floor Princeton, NJ 08540	\$ 3,828.00	Legal services	[1]

**Direct Lending Investments
Schedule of Creditors**

Creditor	Address	Amount	Description	
Saul Ewing Arnstein & Lehr LLP	161 North Clark Street Suite 4200 Chicago, IL 60601	\$ 15,395.83	Legal services	[1]
Thompson Coburn LLP	One US Bank Plaza St. Louis MO 63101 United States	\$ 37,017.61	Legal services	[5]
Thompson Coburn LLP	One US Bank Plaza St. Louis MO 63101 United States	\$ 17,102.00	Legal services	[1]

[1] Amounts are based on available data as of April 3, 2019 and may exclude unbilled work in process.

[2] Invoices related to amounts have been or will be submitted to the D&O Insurer for review and potential payment. Amounts are based on available data as of April 3, 2019 and may exclude unbilled work in process.

[3] Invoices related to amounts owed have been or will be submitted to the Bond Insurer for review and potential payment. Amounts are based on available data as of April 3, 2019 and may exclude unbilled work in process.

[4] Includes unknown amounts for audit and tax services.

[5] To be paid by Counterparty per agreement with Counterparty.

[6] Excludes all amounts related to Walsh. Amount is estimated and may exclude unbilled work in process.

[7] Invoice was paid by Direct Lending Investments, LLC on behalf of fund entity.

[8] Annual filing fee for 2018 due in June 2019.

[9] The Schedule of Creditors is limited to non-investor vendor/trade creditors and taxing authorities.

[10] Inclusion on the list does not mean the person listed is in fact a creditor or has an allowable claim against the estate but that they are listed for informational purposes based on the available records of the receivership entities, subject to further investigation and verification by the Receiver.

[11] There are an unknown number of investor creditors whose names and claim amounts are subject to investigation and review by the Receiver and are therefore not included in the list filed under LR 66-5.